



PERSONAL FINANCIAL STATEMENT

Credit Request Applicant Only
 Joint with Co-Applicant(s)
 We intend to apply for joint credit:
 Applicant _____ Co-Applicant _____

PERSONAL INFORMATION

| | | | | | |
|--|-----------------|----------------|--|-----------------|----------------|
| APPLICANT (NAME) | | | CO-APPLICANT (NAME) | | |
| Home Address | | | Home Address | | |
| Home phone () | Social Security | Date of Birth | Home phone () | Social Security | Date of Birth |
| Employer | | | Employer | | |
| Address of Employer | | | Address of Employer | | |
| Business phone () | # of years | Title/Position | Business phone () | # of years | Title/Position |
| Marital Status* <input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated | | | Marital Status* <input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated | | |

*Do not provide this information if your application is for individual credit or unsecured credit

| Assets | Joint-J Sole-S | Amount \$ | Liabilities | Joint-J Sole-S | Amount \$ |
|--|-------------------|-----------|----------------------------------|-------------------|-----------|
| Cash on hand & Checking Accts - see schedule A | | | Notes Payable - see schedule F | | |
| Cash in Savings - see schedule A | | | Banks - secured | | |
| U.S. Govt. securities - see schedule B | | | Banks - unsecured | | |
| Listed securities - see schedule B | | | Installment Loans | | |
| Retirement Accounts | | | Other | | |
| Accts & Notes receivable - see schedule C | | | Unpaid income taxes | | |
| Life Insurance/cash value - see schedule D | | | Mortgages payable on real estate | | |
| Real estate owned - see schedule E | | | - see schedule D | | |
| Automobiles | | | Loans on life ins. Policies | | |
| Personal Property | | | Alimony, Child Support Liability | | |
| Investment in own business | | | Other debts - itemize | | |
| Other assets - itemize | | | | | |
| | | | | | |
| | | | Total Liabilities | | |
| Total Assets | | | Net Worth | | |
| | | | Total Liabilities and Net Worth | | |

SOURCE OF INCOME

PERSONAL / GENERAL INFORMATION

| | | | | | |
|--|--|--|---|------------------------|--|
| Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this or any obligation to the Bank. Fiscal year ended _____ | | | Partner or officer in any other venture? _____ | | |
| Salary | | | Do you have a will? _____ | Name of executor _____ | |
| Bonus and/or commissions | | | Are you a U.S. Citizen? _____ | | |
| Dividends and/or bond interest | | | Are you defendant in any suits/legal actions? _____ | | |
| Real estate income (Net) | | | Date Income Tax Returns filed through: _____ | | |
| Other income - itemize | | | Are you obligated to pay alimony/child support? _____ | | |
| | | | Have you ever filed for bankruptcy (Explain): _____ | | |
| TOTAL | | | | | |

CONTINGENT LIABILITIES

Yes No Amount \$

| | | | |
|--|--------------------------|--------------------------|-------|
| Are you a guarantor, co-maker or endorser for any debt of an individual, corporation or partnership? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Do you have any outstanding letters of credit or surety bonds? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Are any tax obligations past due? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Are you liable for any unsatisfied judgments? | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

(PLEASE COMPLETE SCHEDULES ON REVERSE SIDE)

